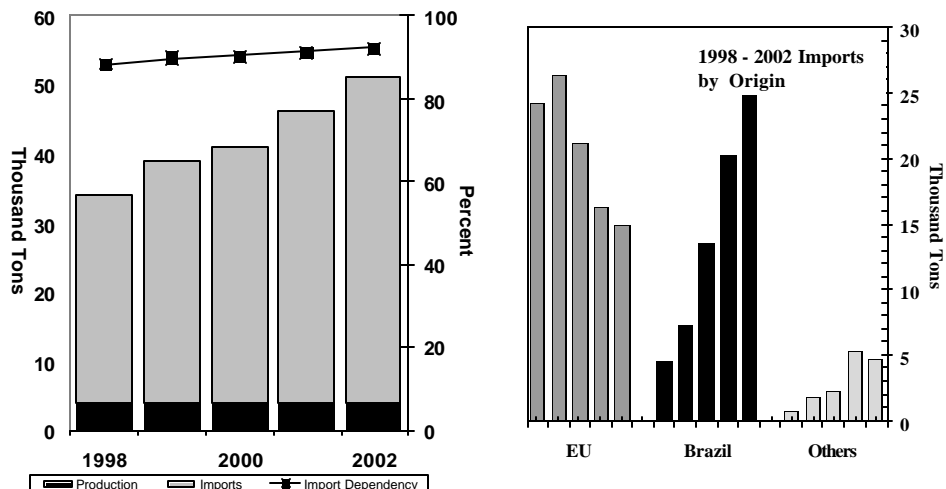


Oman's Broiler Situation

	1997	1998	1999	2000	2001	2002
(1,000 tons; ready to cook equivalent)						
Production	4	4	4	4	4	4
Imports	30	30	35	37	42	47
Exports	1	1	1	1	0	0

Not official USDA data. Sources: UN FAO and Customs data of major trade partners.

Oman Depends Largely on Broiler Imports to Meet Consumption



Oman's broiler imports for 2003 totaled 179,000 tons, of which more than 87 percent was whole birds, mainly from Brazil and the EU. Over a five year period, from 1998 to 2002 Oman has increased broiler meat imports by 57 percent. In 2003, U.S. broiler exports to Oman were mainly leg quarters valued at \$470,000. Brazil has taken the EU's share of the Omani broiler meat market.

Oman
BROILER IMPORTS
(in metric tons)

Whole Chickens

Origin	1996	1997	1998	1999	2000	2001	2002
Argentina	0	0	0	22	0	0	0
Brazil	5,633	6,285	3,719	6,294	12,548	18,669	25,990
China	0	0	0	0	0	24	0
EU-15	22,900	22,608	24,163	26,132	20,927	16,243	14,841
Indonesia	0	0	0	46	0	0	0
South Africa	0	0	0	0	147	0	0
United States	504	345	181	494	128	512	0
Others	60	0	0	0	0	0	131
Total	29,097	29,238	28,063	32,988	33,750	35,448	40,962

US market share	2%	1%	1%	1%	0%	1%	0%
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Chicken Parts

Origin	1996	1997	1998	1999	2000	2001	2002
Argentina	0	0	0	4	0	0	0
Brazil	602	603	727	969	874	1,347	1,497
China	69	77	269	309	442	2,572	3,540
EU-15	98	21	12	152	178	31	0
Indonesia	0	0	69	98	0	0	0
South Africa	0	0	0	50	50	25	0
United States	1,354	52	304	657	1,460	2,211	953
Others	0	0	0	0	0	0	23
Total	2,123	753	1,381	2,239	3,004	6,186	6,013

US market share	64%	7%	22%	29%	49%	36%	16%
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Further Processed Chicken Products

Origin	1996	1997	1998	1999	2000	2001	2002
Brazil	0	51	86	62	96	138	196
China	0	0	0	9	26	13	0
EU-15	27	15	0	3	3	0	1
United States	6	24	0	36	24	0	17
Others	0	0	0	0	0	0	8
Total	33	90	86	110	149	151	222

US market share	18%	27%	0%	33%	16%	0%	8%
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Grand Total	31,253	30,081	29,530	35,337	36,903	41,785	47,197
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US market share	6%	1%	2%	3%	4%	7%	2%
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Source: United Nations Trade Statistics and "Export-to" data